



Agenda Item Details

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| Meeting | Oct 22, 2024 - *NEW DATE* THE SCHOOL BOARD OF ST. LUCIE COUNTY - REGULAR MEETING - OCTOBER 22, 2024 - 5:00 P.M. |
| Category | 10. Consent Agenda - Business Services - Purchasing |
| Subject | 10.3 RFP 25-05 HVAC Mechanical Contract |
| Type | Action (Consent) |
| Recommended Action | The Superintendent recommends the Board award RFP 25-05 to five responsive and responsible vendors as listed (Anchor Mechanical, Inc.- Primary, Sherman Mechanical Contractors, LLC - Alternate, McCloskey Mechanical Contractors, Inc.- Alternate, Florida Mechanical, LLC - Alternate, Grimes Heating and Air Conditioning - Alternate) for projects up to \$1 million dollars and authorize Purchasing Department to renew the contract for three (3) additional one-year periods contingent upon annual contract performance review, initial term contract to commence 10/14/2024 through 10/13/2025, Option Year 1 - 10/14/2025 through 10/13/2026, Option Year 2 - 10/14/2026 through 10/13/2027 and Option Year 3 - 10/14/2027 through 10/13/2028, as presented and attached to the agenda. |

Description: This RFP (Request for Proposal) is for HVAC Mechanical Contract on an as needed basis, for projects up to \$1 million dollars. This RFP will be awarded to five (5) contractors, a primary and four (4) alternates. The primary contractor will be requested to perform the work required for projects with an estimated cost of \$8,000.00 or less. Each project estimated to be over \$8,000.00 will be given to all awarded contractors to quote as specified. The quote most advantageous to the Board, at its sole discretion, will be selected.

The scoring sheets and tabulation are attached for review.

AUTHORITY FOR ACTION: Florida Administrative Code 6A-1.012, Florida Statute 287.057.

Vendors Recommended for Award:

Anchor Mechanical, Inc. (primary)
Sherman Mechanical Contractors, LLC (alternate)
McCloskey Mechanical Contractors, Inc (alternate)
Florida Mechanical, LLC (alternate)
Grimes Heating and Air Conditioning (alternate)

Initial term contract shall commence on October 14, 2024 through October 13, 2025

Option Year 1 - October 14, 2025 through October 13, 2026

Option Year 2 - October 14, 2026 through October 13, 2027

Option Year 3 - October 14, 2027 through October 13, 2028

Submitted by: Michelle Thomas, Chief Financial Officer

Contact person: Shannon Dunbar, Purchasing Specialist, (772) 429-3971

Financial Implications: This is an annual term contract for an indeterminate amount. Purchase orders are issued against the contract on an as needed basis.

FUND: 3XXXE (Capital Funds)

FUNCTION: 7400
OBJECT: 6800
CENTER 0502
PROJECT: 9XXXX

[RFP 25-05 HVAC Mechanical.pdf \(723 KB\)](#)

[RFP 25-05 Intent to Award.pdf \(270 KB\)](#)

[RFP 25-05 - HVAC Mechanical Contractor - Scoring Summary.pdf \(208 KB\)](#)

Motion & Voting

The Superintendent recommends the Board approve the consent agenda as submitted.

Motion by Jack Kelly, second by Troy Ingersoll.

Final Resolution: Motion Carries

Yea: Deborah Hawley, Jack Kelly, Troy Ingersoll, Donna Mills, Jennifer Richardson